

SNAPSHOT OF GREATER LOUISVILLE

- 1.4 million people/715,000+ in labor force
- 58,000+ business establishments
- 48 business & industrial parks
- 3 Major Riverports
- 2 Megasites
- 8 Municipal airports including an International Airport
- 26 minutes average commute time

COST OF LIVING: US AVERAGE = 100

MSA	OVERALL	GROCERY	HOUSING	UTILITIES	TRANS.	HEALTH CARE	MISC.
Louisville	93.3	88.8	78.5	92.0	101.2	97.8	105.1

Source: C2ER Cost of Living Index: Q4 2018

COST OF DOING BUSINESS: US AVERAGE = 100

MSA	OVERALL	LABOR	ENERGY	SALES & LOCAL TAX	OFFICE RENT
Louisville	88.6	99.2	84.8	86.3	70.0

Source: Moody's North American Business Cost Review: 2017

REGIONAL POPULATION & DRIVE TIME

AREA	POPULATION (2018 ESTIMATED)	AVG. DRIVE TIME TO WORK (MINUTES)
Bullitt County, KY	80,188	31
Clark County, IN	117,481	27
Floyd County, IN	77,506	25
Harrison County, IN	40,105	33
Henry County, KY	16,024	33
Jefferson County, KY	769,804	25
Oldham County, KY	66,857	29
Scott County, IN	23,708	28
Shelby County, KY	47,497	27
Spencer County, KY	18,621	36
Trimble County, KY	8,524	32
Washington County, IN	27,558	35
12 COUNTY MSA	1,293,873	26.63
Hardin County, KY	107,347	25
Meade County, KY	27,790	33
Nelson County, KY	46,084	29
15 COUNTY REGION	1,475,094	26.69

Source: Environics Analytics, Claritas 2018

COMMUTER SHED

567,981 People In The Regional Labor Force Live In The Louisville/Jefferson County MSA

- 85.4% of those people live in and are employed in the MSA
- 14.6% of those people live in the MSA but are employed outside
- 485,248 internal jobs filled by residents
- 82,733 external jobs filled by residents

595,518 People Are Employed In The Louisville/Jefferson County MSA

- 81.5% of those people live in and are employed in the MSA
- 18.5% of those people are employed in the MSA but live outside
- 110,270 internal jobs filled by outside workers
- 485,248 internal jobs filled by residents

Net Job Inflow Is 27,537 Outside Employees Working In The Louisville/Jefferson County MSA

110,270 (internal jobs filled by outside workers)
 – 82,733 (external jobs filled by residents)
 = 27,537 net job inflow

Of The 595,518 People Who Are Employed In The Louisville/Jefferson County MSA

- 52.0% live less than 10 miles from work
- 28.0% live 10 to 24 miles from work
- 7.1% live 25 to 50 miles from work
- 13% live greater than 50 miles from work

METROPOLITAN/MICROPOLITAN AREAS (CBSA) WHERE LOUISVILLE/JEFFERSON COUNTY MSA WORKERS LIVE:

Louisville/Jefferson County, KY-IN	485,248	81.50%
Elizabethtown-Fort Knox, KY	15,139	2.50%
Cincinnati, OH-KY-IN	13,981	2.30%
Lexington-Fayette, KY	13,937	2.30%
Bardstown, KY	6,890	1.20%
Indianapolis-Carmel-Anderson, IN	4,088	0.70%
Frankfort, KY	2,885	0.50%
Bowling Green, KY	2,867	0.50%
Evansville, IN-KY	1,922	0.30%
Richmond-Berea, KY	1,891	0.30%
All Other Locations	46,670	7.80%

STATES WHERE LOUISVILLE/JEFFERSON COUNTY MSA WORKERS LIVE:

Kentucky	465,070	78.10%
Indiana	120,272	20.20%
Ohio	4,070	0.70%
Tennessee	1,958	0.30%
Illinois	863	0.10%
Georgia	402	0.10%
Michigan	285	0.00%
Missouri	242	0.00%
North Carolina	219	0.00%
Virginia	174	0.00%
All Other Locations	1,963	0.30%

COUNTIES WHERE LOUISVILLE/JEFFERSON COUNTY MSA WORKERS LIVE:

Jefferson County, KY	300,324	50.40%
Clark County, IN	44,964	7.60%
Bullitt County, KY	31,372	5.30%
Floyd County, IN	30,331	5.10%
Oldham County, KY	23,228	3.90%
Shelby County, KY	14,383	2.40%
Harrison County, IN	13,548	2.30%
Hardin County, KY	9,544	1.60%
Fayette County, KY	8,864	1.50%
Washington County, IN	7,447	1.30%
All Other Locations	111,513	18.70%

Source: U.S. Census Bureau, OnTheMap Application and LEHD Origin-Destination Employment Statistics (Beginning of Quarter Employment, 2nd Quarter of 2002-2015).